

Name of the Corporate Debtor: Vadraj Cement Limited	Date of commencement of CIRP 02-02-2024	List of creditors as on: 02-Mar-24
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Annexure 1 - List of secured Financial Creditors belonging to any class of creditors

Sl No	Name of Creditor	Details of Claim received		Details of claims admitted						Amount of Contingent Claims	Amount of any mutual dues that may be set off	Amount of Claims not admitted	Amount of Claims under verification	Remarks, if any
		Date of receipt	Amount Claimed	Amt of Claim Admitted	Nature of Claim	Amount covered by security interest	Amount covered by Guarantee	Whether Related Party?	% Voting Share in CoC					
1	Punjab National Bank	09-02-2024	20,14,48,49,224	20,05,05,04,727	Financial Debt	20,05,05,04,727	20,05,05,04,727	No	24.97%	-	-	-	9,43,44,498	
2	Union Bank of India	26-02-2024	17,27,39,07,116	16,11,69,12,949	Financial Debt	16,11,69,12,949	16,11,69,12,949	No	20.07%	-	-	-	1,15,69,94,167	
3	Indian Overseas Bank	16-02-2024	15,87,12,90,401	14,19,88,51,717	Financial Debt	14,19,88,51,717	14,19,88,51,717	No	17.68%	-	-	-	1,67,24,38,683	
4	Central Bank of India	16-02-2024	13,20,28,17,097	13,16,62,31,648	Financial Debt	13,16,62,31,648	13,16,62,31,648	No	16.39%	-	-	-	3,65,85,449	
5	J.C. Flowers Asset Reconstruction Private Limited (trustee of JCF Yes Trust 2022-23/3) (see Note 3)	16-02-2024	6,77,65,24,452	6,77,65,24,452	Financial Debt	-	-	No	8.44%	-	-	-	-	
6	UCO Bank	16-02-2024	5,74,08,42,989	4,39,83,44,797	Financial Debt	4,39,83,44,797	4,39,83,44,797	No	5.48%	-	-	-	1,34,24,98,192	
7	Bank of Baroda	16-02-2024	4,17,64,35,073	3,62,85,82,650	Financial Debt	3,62,85,82,650	0	No	4.52%	-	-	-	54,78,52,423	
8	Bank of India	16-02-2024	2,23,59,58,050	1,97,04,94,012	Financial Debt	1,97,04,94,012	1,97,04,94,012	No	2.45%	-	-	-	26,54,64,038	
9	IL&FS Engineering and Construction Company Limited (see Note 2)	16-02-2024	1,28,44,00,784	0			65,00,00,000	No	0.00%	-	-	-	1,28,44,00,784	
	TOTAL		86,70,70,25,186	80,30,64,46,952	-	73,52,99,22,500	70,55,13,39,850	-	100.00%	-	-	-	6,40,05,78,234	

Note

- All claims are partly under verification on account of reconciliation of interest calculated
- IL&FS Engineering and Construction Company Limited has been advised to file its claim in the appropriate claim form.
- The security interest for J.C. Flowers Asset Reconstruction Private Limited is currently under verification for want of additional documents.
- Information regarding nature of assets on which security interest is created, is as provided by the Financial Creditors in their claim forms. Verification of the same is under process by the RP.